

CONGREGATION B'NAI JEHOASHUA BETH ELOHIM

Automatic Deduction Payment Plan

Instructions and agreement for automatic funds transfer

- There is **no charge** to you for this service!
- You may set up automatic transfers to take place either **quarterly or monthly**.
- Payment on your temple account will be made in **equal** amounts. (Quarterly or monthly, as specified)

To take advantage of this service, please fill out the form below. **Return this completed form along with a voided check to the temple office, attention Larisa Rozman.**

If you have any questions, or need assistance, please call Larisa Rozman (Director of Financial Management at the temple office (847) 940-7575 or email at LRozman@bjbe.org.

**Authorization Agreement for Direct Payments (ACH Debits)**

This agreement is hereby made by and between CONGREGATION B'NAI JEHOASHUA BETH ELOHIM

and \_\_\_\_\_.  
(Congregants name, please print)

I (we) hereby authorize Congregation B'nai Jehoshua Beth Elohim to initiate debit (withdrawal) entries from my (our) Checking Account indicated below at the bank named below. Such transactions will be made at the interval and in the amount indicated below. I (we) acknowledge that the origination of ACH transactions to my (our) account must comply with the provisions of U.S. law.

Bank Name: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Routing No.: \_\_\_\_\_ Acct. No.: \_\_\_\_\_

**Amount to be deducted monthly (quarterly) \$** \_\_\_\_\_

**TOTAL FOR FISCAL YEAR 2024 – 2025 \$** \_\_\_\_\_

**One of the following options must be checked:**

- I would like to have payments deducted quarterly (July 15, Oct. 15, Jan. 15, and April 15)
- I would like to have payments deducted monthly (the 15<sup>th</sup> of each month, ending with the June payment)

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

This authorization shall remain in effect from the date signed through the following June 30<sup>th</sup> only. Continuation may only be made by written notice from the congregant.